

Divestments and Acquisitions are 'Easier' with EzDataRoom

Asset divestments, be it a farm-out, asset sale or a trade, require effort, time and patience. EzDataRoom with a long history of success, can make the task easier.

Private or Promoted? - You decide. Reflecting your strategy, your divestment can be conducted discreetly on a private 'invitation only' basis, **or**, we can actively promote your project to our global network of 1300+ companies and thousands of key decision makers.

EzDataRoom Project Promotion (if required)
We introduce your project to the right people in the right companies.

We distribute your flyer, a brief overview and your contact details. Interested parties contact you directly.

Your project will be included on our monthly update email to all people/companies in our data base. This serves as an excellent reminder for projects that were initially missed or overlooked because it was 'not the right time'.

The EzDataRoom Project Listing web page at www.ezdataroom.com receives over 1000 visitors per week so you can be sure your project will reach an extended audience. A listing is free of charge for clients with an Online Data Rooms.

We are a service company, do not claim a success fee and regularly work with Brokers and Banks.

"EZDataRoom streamlined the whole divestment process allowing us to focus on talks with interested companies"
Quote from a major oil company

Our fast and secure online data rooms (ODR) are a powerful extension to your project Flyer encouraging more companies to review and proceed to meetings.

All EzDataRoom ODRs are private and extremely secure and satisfy the 'initial' interest of ALL including the 'data trawlers' who would waste your time.

Online Data Room - features and benefits

Unique Technology

- No special software just a standard web browser
- No file downloads to view everything
- No file size limit, view multi-gigabyte files
- No re-formatting of files, display the original
- Include 2D/3D segy seismic data with interpretation
- Include digital well logs with geological markers
- Comprehensive search facilities

Enhanced Security

- No access to ODR unless granted by seller (post CA)
- No file downloads to users, unless authorised
- Watermarking of pages for security
- Monitor site user activity

Convenient & Efficient

- Available 24/7 to suit busy schedules
- Simultaneous ODR access by many companies
- No in-house workstation resources required
- No supervision time, you focus on deal making
- Customised site live soon after receipt of files
- No travelling required
- Simple to use, just point and click

The software that powers EZDataRoom has passed all security audits by the major oil companies

EzDataRoom will support you and your project. You remain in total control at all times. We are, however, pleased to provide advice based on our many years of divestment experience.

With high security our unique technology allows your reports, presentations, spreadsheets, maps, graphics, well logs and ultra large files, such as 2D/3D segy seismic, to be viewed, but not downloaded, by your invited companies efficiently and conveniently.

Interested parties appreciate the convenience of an EzDataRoom ODR because a team can review a project at a time to suit their busy schedules and for much longer, all without having to travel.

www.ezdataroom.com

London, Houston, Moscow, Delhi, Jakarta

- ✓ **The EzDataRoom service is used by many companies worldwide including super-majors, mid-sized and small companies - request a client list**
- ✓ **EzDataRoom has handled many hundred divestments with an enviable success record**
- ✓ **We do not charge a finder or success fee and work with Banks & Brokers**

Common Misconceptions about EzDataRoom

Question: "Will we lose control of our project if we place it with EzDataRoom"

ANSWER: NO. You are in control of YOUR project at all times. You decide on your marketing strategy, you set up meetings, you handle negotiations, and you decide whether to 'go to the market' or keep it private. Confidentiality Agreements can be handled by you or us. You control who enters your online data room. EzDataRoom is designed to help you, not replace your project management, promotion or control. We aim to be part of your divestment team carrying out your wishes adding convenience and efficiency, whilst saving time and costs.

Question: "We know which people to contact and prefer to handle the deal in-house"

ANSWER: Are you achieving the best offer? You probably know the most likely players but there are many you don't know or are off your radar screens. We can introduce your project to a wide and receptive audience far quicker than you and we know all the right people in the right companies. You will need to set up a physical data room to host a string of 'date trawlers'. EzDataRoom provides a simple to use online facility for your key project files and data where all your invited companies can review the project online at the same time, thus shortening the divestment cycle. The serious companies proceed to meetings and less serious are satisfied but without receiving copies of your files.

Question: "It's a very difficult project, we need to explain the concept personally"

ANSWER: The industry is populated with very intelligent people that can understand even subtle concepts from a well prepared report or presentation. Personal contact is, of course, very important so use EzDataRoom's remote presentation facility that encourages more companies to review your project, generating greater interest but avoiding wasted time and unnecessary travel. The genuinely interested parties make that all important personal visit.

Question: "We've never done it that way, we don't want our data spread around the web"

ANSWER: An EzDataRoom site cannot be found by a search engine. Extremely high security, tested by 1000's of users, prevents loss of data. No one can enter your EzDataRoom site without your permission and user rights default to 'view only' unless you, the data owner, authorise higher privileges. Our Statistics Package allows you to monitor user activity on your site. An EzDataRoom site is fast and effective because it contains the key project files and data to carry out an initial 'screening' in one organised secure site.

Question: "We have struggled with online data rooms that don't work"

ANSWER: EzDataRoom is **NOT** like other online data rooms. It is very fast and efficient because a file is **NOT** downloaded to a user, even when being viewed - this is our unique technology. Navigating a site is intuitive, using the familiar PC folder format and 'Point and Click' to view everything. Seismic data and well logs are easy to manipulate live and interactively. Interactive Base Maps make viewing seismic data and well logs very easy. All project files and data are contained in one convenient site.

Service Summary

- ✓ **Fast, efficient online data rooms** save time, costs, resources and attract more companies to review a project
- ✓ **Highly effective Project Promotion** to introduce a new opportunity to a wider and receptive audience.
- ✓ **EzDataRoom Project Listing web page** to extend your promotional reach - **FREE TO VIEW**
- ✓ **Low costs and NO finder or success fees**

Planning a divestment? Contact us to discuss your project or ask for a demonstration of our unique EzDataRoom technology

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